Shapes/Arch Holdings, LLC Projected Profit & Loss Statement

Net Sales	49	Jul-08 21,969,809	69	Aug-08 21,206,640	69	Sep-08 18,437,429	€9	Oct-08 20,583,204	69	Nov-08 17,159,993	€9	Dec-08 12,002,945	69	Total 111,360,021
COGS Material Costs Mfg Expenses		12,564,332 5,740,721		11,644,784 5,803,760		10,303,222 5,422,246		11,396,144 5,868,988		9,429,016		6,756,151		62,093,648 32,537,057
		18,305,053	ļ,	17,448,544		15,725,468		17,265,132	l	14,873,526		11,012,982		94,630,705
Gross Profit	69	3,664,756	€	3,758,096	€>	2,711,961	€	3,318,073	69	2,286,467	69	989,963	49	16,729,315
Operating Expenses Delivery	S	1,073,065		1,038,784		930,640		1.018.750		886.073		661.167		5 608 479
Selling General & Admin		841,006		833,078		765,398		805,738		792,006		652,098		4,689,324
		3,411,292		3,335,028		3,139,884		3,318,509		3,093,019		2,768,827	1	19,066,559
Operating Income	G	253,464	69	423,068	B	(427,923)	69	(436)	₩.	(806,552)	69	(1,778,864)	69	(2,337,243)
Interest Expense		478,637		454,760		459,079		431,233		428,926		425,821		2,678,457
Other Income		27,000		27,000		27,000		27,000		27,000		27,000		162,000
Net Income	69	(198,173)	69	(4,692)	↔	(860,002)	S	(404,670) \$	€9	(1,208,478)	49	(2,177,686)	69	(4,853,701)
EBITDA	4	1,046,458	49	1,216,061	₩.	365,069	₩.	792,555	6	\$ (13,562)	4	(987,875)	4	2,418,706

Shapes/Arch Holdings, LLC Projected Monthly Balance Sheet

12 CONTROL OF		20												
Assets		7/1/08		7/31/08		8/31/08		9/30/08		10/31/08		11/30/08	•	12/31/08
Cash	69		69	,	69	•	Ø.		D		u	6	•	201100
Accounts Receivable		37 686 000		32 118 GG2	0	22 552 600	•	1 000	3		9	A I		•
hantowy		000 000		000000000000000000000000000000000000000		200,200,20		30,758,883		30,366,639		29,132,476		23,247,344
		43,444,000		41,162,342		42,679,042		42,265,792		42.043.122		43.511.533		45 078 511
Prepaids		1,604,000	-	1,301,000	-	1,532,000	ļ	1,304,000		1,231,000		1.357.000		000 866
Current Assets	s	82,512,000	S	75,582,005	6	76,773,723	49	74,328,675 \$		73,640,760	69	74,001,010 \$		69,323,855
Net PPE		66,205,000		65,995,000		65,785,000		65,575,000		65,365,000		65,155,000		64,945,000
Other Asset						ř.		٠				•		ē
Total Assets	49	148,717,000	₩.	141,577,005	49	142,558,723	S	139,903,675 \$	22	139,005,760	4	139,156,010 \$		134,268,855
<u>Liabilities</u> Accounts Payable Accrued Expenses	ss.	336,000 6,241,000	v)	1,603,643 5,848,000	s)	2,469,463 5,121,000	49	3,113,021 \$ 5,326,000	220	4,150,309	69	4,519,893 \$		3,774,863
Current Liabilities	49	6,577,000	w	7,451,643	69	7,590,463	S	8,439,021 \$		11,219,309	G	10,401,893 \$		9,091,863
Revolver Term Loan		47,057,000		39,240,536 25,000,000		40,088,125 25,000,000		37,444,521 25,000,000		34,170,988 25,000,000		36,347,132		34,947,693
Members Equity		70,083,000		69,884,827		69,880,135		69,020,133		68,615,463		67,406,985		65,229,299
Total Liabilities & Equity	4	148,717,000 \$	49	141,577,005	49	142,558,723	4	139,903,675 \$		139,005,760	49	139,156,010 \$		134,268,855
Memo: Revolver Availability				2,393,851		1,820,169		2,898,037		5,684,478		3,048,319		360,451

Shapes/Arch Holdings, LLC Projected Monthly Cash Flow Statement

Net Income/(Loss)	69	7/31/08 (198,173) \$	8/31/08 (4.692) §	9/30/08 (860,002)	10/31/08	11/30/08	12/31/08	Total
Depreciation/Amortization		765,994	765,994	765,992	765,991	765,990	763,989	4,593,950
A/K Keserve		•		ï	1	3		
Accounts Receivable		4,567,337	555,982	1,803,799	392,244	1,234,162	5.885.132	14.438.656
Inventory		2,059,658	(1,516,700)	413,250	222,670	(1,468,412)	(1.566.978)	(1.856.511)
Prepaids		303,000	(231,000)	228,000	73,000	(126,000)	359,000	606,000
Accounts Payable		1,267,643	865,820	643,558	1,037,288	369,583	(745,030)	3 438 863
Accrued Expenses	1	(393,000)	(727,000)	205,000	1,743,000	(1,187,000)	(565,000)	(924,000)
Cash from Operations		8,372,458	(291,596)	3,199,596	3,829,524	(1,620,154)	1,953,427	1,953,427
Capital Expenditures		(555,994)	(555,994)	(555,992)	(555,991)	(555,990)	(553,989)	(3,333,950)
Revolver Borrowing Amortization Term Loan		(7,816,464)	847,590	(2,643,604)	(3,273,533)	2,176,144	(1,399,438)	(12,109,307)
Net Cash Available		(0)	0	0	(0)	0	0	0
Beginning Cash			(0)	(0)	0	(0)	0	×
Ending Cash		(0)	(0)	0	(0)	0	0	0